



GOOD MORNING
Have Good Trading Day

WEDNESDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	27655	-193	-0.70
NIFTY	8561	-71	-0.83

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	45.2	+0.8
HDFCBANK	68.93	+0.58
ICICIBK	7.75	-0.14
INFY	13.77	-0.04
TATAMOTOR	38.96	+0.16
WIPRO	9.23	-0.07

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-532
FIIs Index Future	-320
FIIs Index Options	+500
FIIs Stock Future	-996
FIIs Stock Options	-74
DIIs Eq (Provisional)	+237

CURRENCY

RBI RATE	31-JAN-2017
RUPEE - \$	67.8125
EURO	72.5526
YEN 100	59.7700
GBP	84.8470

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	19864	-107	-0.54
NASDAQ	5614	+1	+0.02
NIKKEI	19053	+11	+0.06
HANG SENG	23118	-241	-1.04
SGX NIFTY	8601	+25	+0.30

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	52.68	-0.13
NATURAL GAS	3.133	+0.0016
GOLD	1212.2	+0.8
SILVER	17.525	-0.018
COPPER	2.7245	-0.0030

WORLD EVENTS

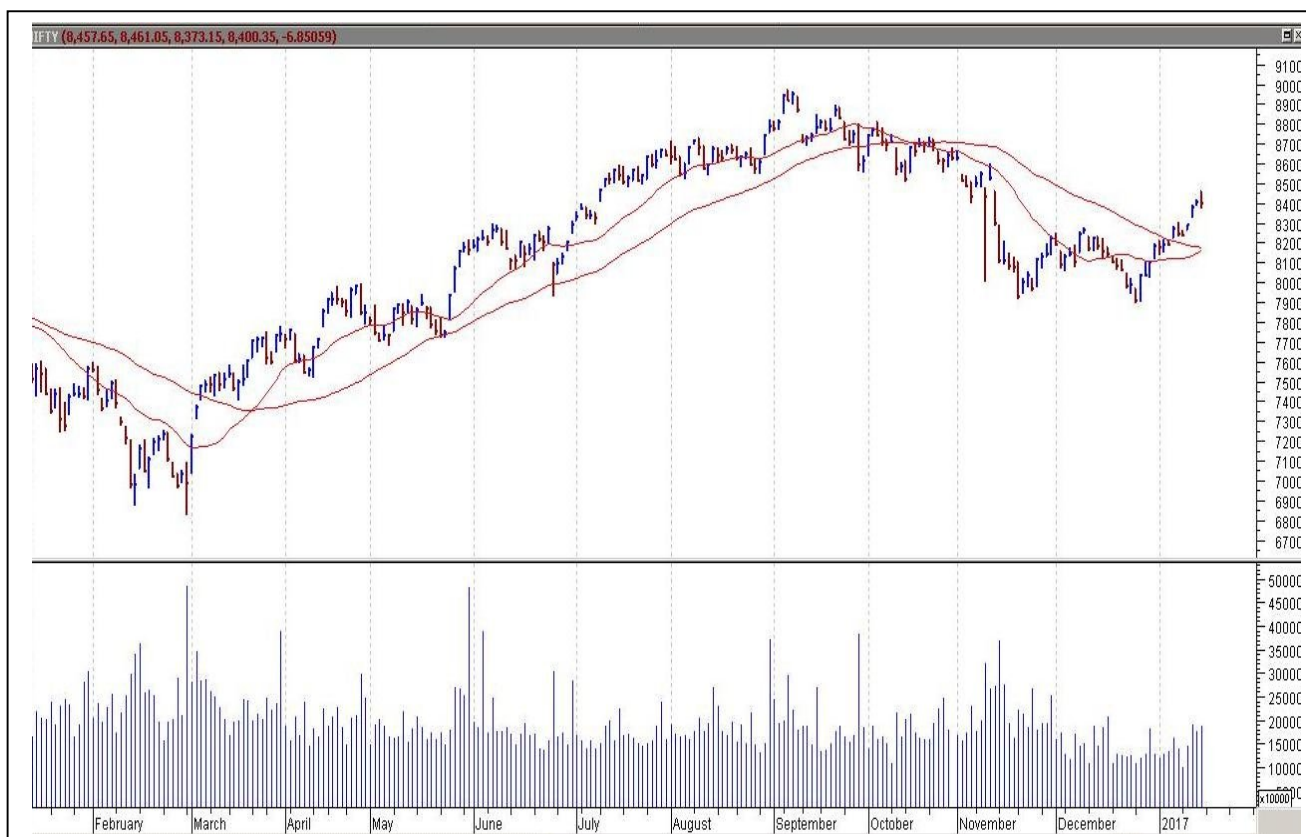
- US: ISM Manufacturing PMI
- US: FOMC Statement
- UK: Manufacturing PMI

TOP STORY

- Cadila Healthcare says Moraiya facility re-inspection by USFDA to begin on February 6.
- NLC India board approves buyback of 15.06 crore shares at Rs 99/share.
- Bajaj Holding approved delisting of GDRs from London Stock Exchange.
- Sobha acquired shares of Sobha Highrise Ventures worth Rs 34.68 crore from Winona SA Investment.
- ICICI BANKNet profit down 19.1 percent at Rs 2,442 crore versus Rs 3018 crore (YoY).
- ONGC Net profit down 12.5 percent at Rs 4,352 crore versus Rs 4,975 crore (QoQ).
- IFB Industries Q3 -Net profit at Rs 15.6 crore versus Rs 6.5 crore (YoY).
- Wonderla Holidays Q3 -Net profit down 65.9 percent at Rs 4.2 crore versus Rs 12.3 crore (YoY).
- Jai Corp approved liquidation of US subsidiary.
- - Genus Power Infrastructures commenced construction of new manufacturing facility at Assam.



NIFTY CHART



MARKET COMMENTARY

Indian equity benchmarks traded on a choppy note throughout the day and closed in red as investors remained cautious ahead of Union Budget scheduled on February 1. Technology stocks pulled the market down after a new legislation that has been introduced in the US House of Representatives that seeks to double the minimum salary of H-1B visa holders. The markets made a weak start and traded in red in early deals as traders remained concerned with the CII - IBA Financial Conditions Index for Q4 (January-March) FY2016-17 recording a drop below the 50 mark owing to expectation of banks and financial institutions of deterioration in the overall financial conditions in the economy. For today's trade Nifty likely to trade in the range between 8585 – 8595 in the upper side and 8545 – 8525 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8561	8545	8525	8515	8465	8585	8595	8635	8665
USDINR	68.06	68	67.9	67.8	67.7	68.15	68.2	68.3	68.4



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
APOORVA	AVAIL FINANCIAL SERVICES PVT. LTD.	S	1,830,930	4.56
APOORVA	KD STOCK BROKING PRIVATE LIMITED	B	1,830,930	4.56
FORTIS	REXCIN FINANCE PVT LTD	S	3,003,125	186.05
NIRAJ	SANDEEP CHOUDHARY	B	100,000	42.03

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
JPPOWER	BNP PARIBAS ARBITRAGE	SELL	18429961	4.48
JUBLFOOD	MERRILL LYNCH MARKETS SINGAPORE PTE LTD	SELL	519205	855.12
PIONEEREMB	PIONEER E-COM FASHIONS LLP	SELL	500000	54.5
PROLIFE	BEELINE BROKING LTD	SELL	27000	44.23
SONASTEER	SIDDHARTH IYER	BUY	1000000	84.26

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

IBREALEST,JINDALSTEL,

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
NIL				



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1414	1402	1390	1418	1430	1447
ADANI PORTS	293	289	284	297	302	311
AMBUJACEM	229	226	224	229	231	234
ASIANPAINT	971	964	957	971	977	984
AUROPHARMA	682	674	666	687	695	708
AXISBANK	466	463	460	467	471	475
BAJAJ-AUTO	2833	2776	2718	2847	2905	2977
BANKBARODA	165	163	162	166	168	171
BHARTIARTL	348	343	338	348	353	358
BHEL	137	135	133	138	140	143
BOSCH LTD	22131	21952	21774	22248	22427	22723
BPCL	682	671	660	688	699	717
CIPLA	575	571	567	577	581	587
COALINDIA	309	303	298	309	315	320
DRREDDY	3019	3007	2995	3024	3036	3054
EICHERMOT	23028	22491	21953	22943	23481	23934
GAIL	468	462	455	472	478	488
GRASIM	911	889	867	928	950	989
HCLTECH	811	786	762	812	837	862
HDFC	1366	1350	1334	1369	1385	1404
HDFCBANK	1287	1278	1270	1285	1294	1301
HEROMOTOCO	3172	3142	3112	3181	3211	3249
HINDALCO	190	188	187	191	192	195
HINDUNILVR	855	850	845	857	862	868
ICICIBANK	269	266	262	270	273	277
IDEA	110	99	88	109	120	130
INDUSINDBK	1252	1241	1229	1248	1259	1266
INFRA TEL	294	273	253	303	324	353
INFY	929	908	888	925	945	962
ITC	258	255	252	258	261	263
KOTAKBANK	774	765	755	773	782	790
LT	1446	1431	1415	1443	1459	1471
LUPIN	1471	1455	1439	1482	1498	1526
M&M	1240	1231	1221	1240	1249	1258
MARUTI	5894	5868	5842	5902	5928	5961
NTPC	172	170	168	174	176	180
ONGC	203	198	194	205	209	216
POWERGRID	207	205	202	207	209	212
RELIANCE	1045	1039	1033	1046	1053	1060
SBIN	260	259	257	261	263	265
SUNPHARMA	632	625	618	637	644	656
TATAMOTORS	524	517	511	524	531	538
TATAMTRDVR	333	329	324	334	338	344
TATAPOWER	80	79	77	81	82	84
TATASTEEL	463	458	454	465	470	476
TCS	2230	2176	2122	2254	2308	2386
TECHM	452	424	395	454	483	513
ULTRACEMCO	3694	3662	3629	3699	3732	3769
WIPRO	458	447	436	456	467	477
YESBANK	1396	1385	1373	1392	1404	1411
ZEEL	489	486	482	491	494	499



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No. : NSE/CML/3402: Face Value Split - LT Foods Limited from rs. 10 to rs.1 This circular shall be effective from February 7, 2017.

NSEDownloadRef.No.: NSE/CML/34043:Delisting 1.ARIHANTRED(Arihant Threads Limited)2.KAMPERCONC (KamperConcast Limited)3. KRISHNAENG (Krishna Engineering Works Limited)This circular shall be effective from February 07, 2017.

NSE Download Ref No :NSE/CMTR/34064: Buyback Offer under Tender Offer scheme by HexawareTechnologiesLimited. Issue Period 02-Feb-2017 to 15 Feb 2017 Bidding Time 09:15 to 3:30

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE
RBL	1-Feb-17	Interim Dividend Rs 6/- Per Share
HCLTECH	1-Feb-17	Interim Dividend Rs 6/- Per Share (Purpose Revised)
GANDHITUBE	2-Feb-17	Interim Dividend Rs 9/- Per Share (Purpose Revised)
GAIL	2-Feb-17	Interim Dividend Rs 8.50 Per Share (Purpose Revised)
BEL	2-Feb-17	Interim Dividend
ZENSARTECH	2-Feb-17	Interim Dividend Rs 5/- Per Share
ASHOKA	2-Feb-17	Interim Dividend Rs 0.80/- Per Share
WIPRO	2-Feb-17	Interim Dividend Rs 2/- Per Share (Purpose Revised)
VRLOG	2-Feb-17	Interim Dividend Rs 4/- Per Hare (Purpose Revised)
RML	2-Feb-17	Interim Dividend Rs 2/- Per Share
JMFINANCIL	2-Feb-17	Interim Dividend Rs 0.65/- Per Share
IRB	2-Feb-17	Interim Dividend Rs 2/- Per Share (Purpose Revised)
IIFL	2-Feb-17	Interim Dividend Rs 4.50 Per Share (Purpose Revised)
ATLANTA	3-Feb-17	Extraordinary General Meeting
GODREJCP	6-Feb-17	Interim Dividend
KIOCL	6-Feb-17	Interim Dividend Re 0.11 Per Share
SHREECEM	6-Feb-17	Interim Dividend
CHOLAFIN	6-Feb-17	Interim Dividend Rs 3.50 Per Share



LET THE
**WOMAN
POWER RISE**

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059



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